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中广核矿业有限公司*
CGN Mining Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01164)

**Further Delay in Distribution of Circular in relation to
Continuing Connected Transaction: Sales Framework Agreement
Major and Continuing Connected Transaction: Financial Services Framework Agreement
Connected Transaction: Sales and Purchase Agreement of Natural Uranium**

References are made to the announcements of CGN Mining Company Limited (the “**Company**”) dated 3 June 2025 and 23 June 2025 (the “**Announcements**”) in relation to the New Sales Framework Agreement, the New Financial Services Framework Agreement and the Sales and Purchase Agreement of Natural Uranium. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise specified.

As announced in the Announcements, a circular containing, among other information, further information on the New Sales Framework Agreement, the New Financial Services Framework Agreement and the Sales and Purchase Agreement of Natural Uranium and the notice of the EGM (the “**Circular**”) was expected to be distributed to the Shareholders on or before 15 July 2025.

As additional time is required for the Company to finalise certain information in the Circular, it is expected that the Circular will instead be distributed to the Shareholders on or before 6 August 2025.

By Order of the Board
CGN Mining Company Limited
She Dong
Joint Company Secretary

Hong Kong, 15 July 2025

As at the date of this announcement, the Board comprises two executive directors: Mr. Qiu Bin (chief executive officer) and Ms. Xu Junmei, three non-executive directors: Mr. Wang Xianfeng (chairman), Mr. Sun Xu and Mr. Liu Guanhua, and three independent non-executive directors: Mr. Gao Pei Ji, Mr. Zhang Yuntao and Mr. Wu Yingpeng.

* *For identification purpose only*